

Naden/Lean, LLC

A Professional Services Company of
Certified Public Accountants and Business Consultants

Bruce A. Caulk, CPA

Equity Member

Professional and Volunteer Affiliations

American Institute of
Certified Public Accountants

Maryland Association of
Certified Public Accountants

The American Subcontractors
Association of Baltimore

American Institute of
Professional Bookkeepers

Education

University of Baltimore,
Robert G. Merrick School of
Business 1990

Maryland Certified Public
Accountant 1991

PROFESSIONAL EXPERIENCE

Bruce provides professional services to industries including contracting, restaurant operations, manufacturing, real estate investment and development, as well as numerous other industries. With over fifteen years of experience in public accounting, Bruce has extensive experience in providing compliance services in the areas of audit, review and other financial reporting services and tax preparation. While compliance services are crucial, clients have also benefited over the years by working with Bruce in the areas of internal operations management and development, corporate financial planning and management, employee incentive and executive benefit package development, tax strategies and planning, as well as non-traditional services including litigation support, business purchase/sale strategies and facilitation, and as a valuable referral source for clients non-accounting and tax needs.

Specifically relating to the contracting industry, Bruce provides clients with practical solutions to running small to mid-sized subcontracting concerns. Bruce has assisted contractors in facing the myriad of unique issues in this industry which include proper accounting and tax treatment of contracts, development of job costing processes, establishing traditional and non-traditional financing unique to the industry, as well as other operational needs specific to the contracting trades.

Real estate investors and developers gain from the depth of experience and understanding Bruce has of their industries. Whether a client is an investor with a few rental properties or a developer with holdings and projects in multiple states, Bruce is trusted as a "hands on" advisor.

Recognizing a critical gap in the daily accounting function of his clients, Bruce developed an out-sourced bookkeeping and controller service that enables his clients to monitor their cash-flow and increase controls. This in turn results in those clients having a sound understanding of their operations.

1966 Greenspring Drive / Suite 405
Timonium, Maryland 21093
410.453.5500 / 800.772.1065
410.453.5522 / Fax
www.nlgroup.com
bcaulk@nlgroup.com