



Services for Nonprofit Organizations

At Naden/Lean, LLC, we recognize the valuable function of nonprofit organizations in our community, and we're committed to helping them operate in the most professional, efficient and cost-effective manner possible. Through assisting a diverse nonprofit clientele that includes health and human services agencies, healthcare organizations, trade/professional associations, cultural arts organizations, civic groups, educational and charitable organizations and labor unions, we've developed a special sensitivity to the daily challenges nonprofit entities face—challenges like current and anticipated cuts in public funding, reduced individual and corporate support and competition for grant funding.

Nonprofit organizations that choose Naden/Lean know that we take the time to understand their unique cause, passion and future goals. By doing this, we're able to offer suggestions and strategies tailored to your specific needs.

Our services

We offer a broad range of services to assist nonprofit entities in fulfilling reporting requirements, solving tax problems and improving productivity. These services include:

- Audits, reviews and compilations of financial statements
- Federal grant compliance and yellow book audits (A-133)
- Preparation and audit of Prospective Payment System cost reports
- HUD compliance auditing
- Tax compliance and consulting services focusing on issues specifically affecting nonprofit organizations, such as
 - UBIT issues
 - Reporting requirements for charitable gifts
 - Impact of lobbying activities on the reporting of membership dues and effect on tax-exempt status
 - Taxable subsidiaries and related entities
- Budget, financial analysis and operational reviews
- Computer system assessment, installation and training
- Internal control review and evaluation
- Fraud prevention and detection
- Financing agreements (negotiation and structure assistance)
- Recruiting of financial personnel

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Naden/Lean, LLC

A PROFESSIONAL SERVICES COMPANY OF
CERTIFIED PUBLIC ACCOUNTANTS AND BUSINESS CONSULTANTS

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Services for Nonprofit Organizations, continued

Consulting capabilities

In recent years, Naden/Lean has taken steps to build upon the lasting, trusting relationships we've developed with our nonprofit clients to offer consulting services. In addition to training client personnel, our consultants can help management professionals establish systems and processes designed to increase efficiency and further an organization's mission. Naden/Lean also can provide assistance recruiting qualified personnel to perform in-house services.

Trust Naden/Lean

Our policy of conducting audits in accordance with generally accepted auditing standards means each Naden/Lean auditor is well versed in the laws and regulations that affect your organization. As your financial consulting partner, Naden/Lean can help you implement sound business strategies and solutions that lead to a secure, successful future.

For more information about the services we offer for nonprofit organizations, contact us at 410-453-5500.